zoomphone

Configuration Guide for Ubiquiti G3 Phones

Revision History

Version	Date	Author	Reason for Change
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1. Overview

This document outlines configuration best practices for Ubiquiti G3 Phones used as Zoom generic SIP phones.

2. Configuration Steps - Zoom Web Portal

This section provides instructions on how to configure Ubiquiti G3 Phones in the Zoom Web Portal.

This section is for adding phone devices and assigning Zoom users to the devices.

Prerequisites:

- Zoom Phone account: a valid Zoom Phone subscription is required in order to assign a G3 Phone endpoint.
- Zoom approval for provisioning of G3 Phones as Generic SIP devices. Administrators should contact Zoom Account Executive to start an approval process.

Login to Zoom Web portal at https://zoom.us/

The following Zoom SIP Device configurations are included in this section:

- 1. Create Zoom Users
- 2. Add Device

2.1 Create Zoom Users

Zoom Users are created in order to login to Zoom clients on desktop or mobile. It can also be assigned to a SIP Device. The steps for creating a user are as follows:

1. Navigate to **ADMIN -> User Management -> Users**. Click **+ Add Users** to create new Zoom users. Provide the desired email address(es), select a 'User Type' and fill out the user details as desired.

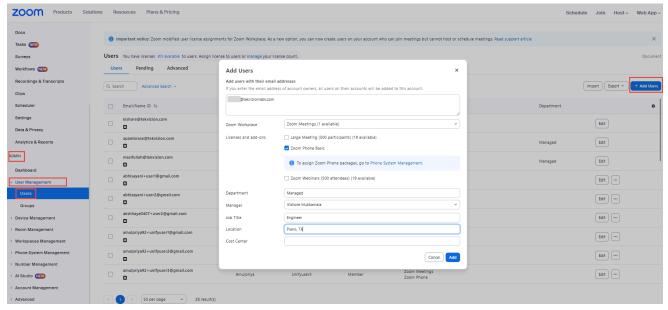


Figure 1: Add Users

2. A Zoom activation email is sent to the email address used in creating the user, follow the instruction to active the Zoom account.



3. Navigate to Phone System Management -> Users & Rooms. Find the aforementioned user and select it.

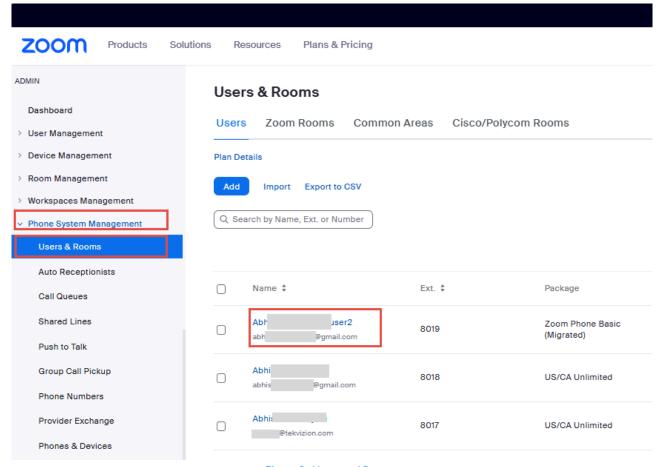


Figure 2: Users and Rooms



4. Next to the Package field under Profile, select the Assign option.

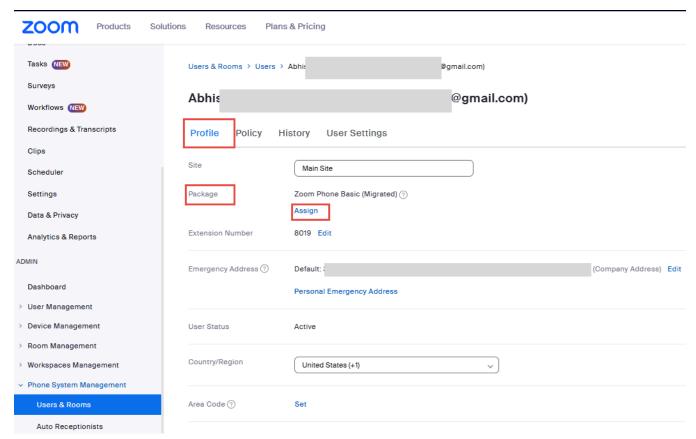


Figure 3 : Assigning Package pt. 1



5. Select the desired package – for example, **US/CA Unlimited Calling Plan** was used. Click **Save** to complete.

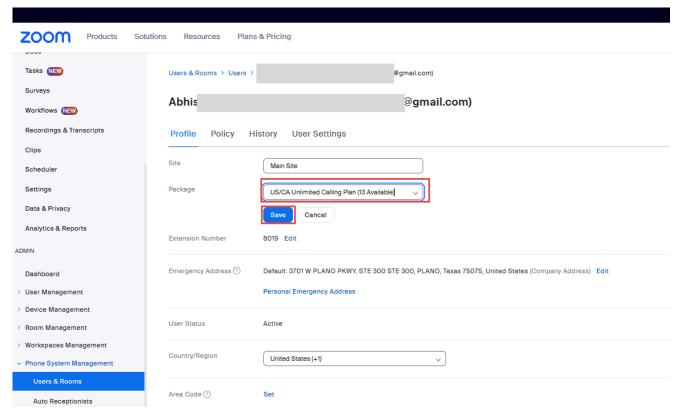


Figure 4: Assigning Package pt. 2



6. In the same field, next to **Number(s)**, select **Assign**. A pop-up page is brought up with a list of your tenant's available phone numbers.

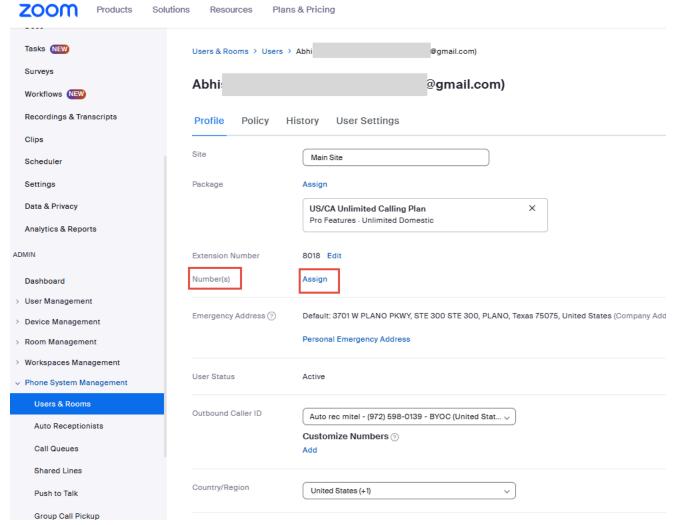


Figure 5: Assigning Numbers pt. 1



7. Check the radio box next to the desired number and choose **Confirm** to complete. **NOTE:** A Calling Plan license or equivalent is required in order to assign PSTN DIDs.

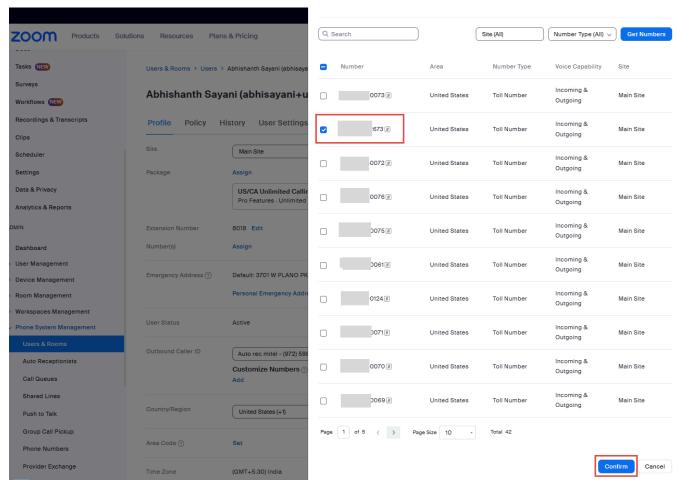


Figure 6: Assigning Numbers pt. 2



2.2 Add SIP Devices

- 1. Navigate to ADMIN -> Phone System Management -> Phones & Devices. Click Add
 - Set **Display Name**: **G3 Touch Pro** is set as an example.
 - Set MAC Address: add the G3 Phone MAC Address here.
 - Set **Device Type**: select **Other** as the phone type is not certified yet.
 - Set Assigned to: Select Assign (not shown in the image below) and select the newly created user in previous steps. Select Add.
 - Click Save

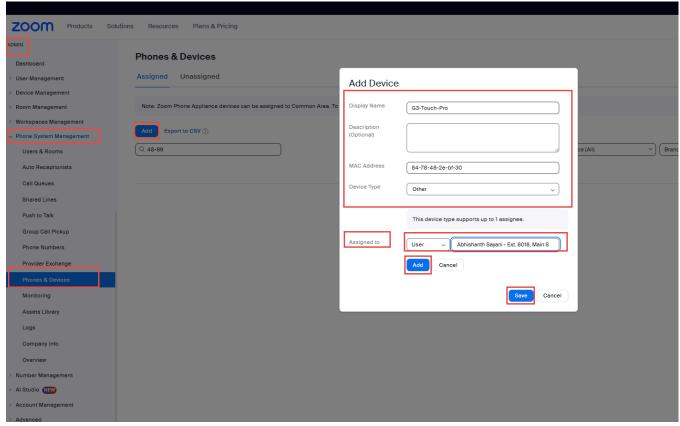


Figure 7: Add Desk Phone



2. Select the **Actions** drop-down box and then select **Provision** (not shown in image below). A pop-up page will appear with the provisioning details. Upon selection, the SIP Account details is displayed which will be used in the G3 Phone provisioning. (section Provisioning)

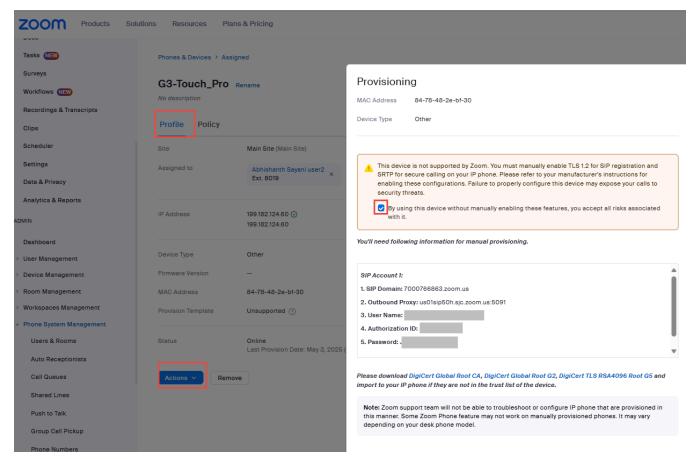


Figure 8: Provisioning



3. Configuration Steps - Ubiquiti G3 Phones

This section provides step-by-step instructions for configuring a G3 Phone to register with Zoom Phone services.

3.1 Deployment Topology Diagram

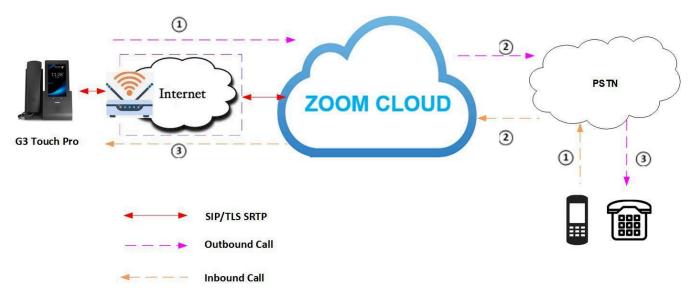


Figure 9: Network Diagram

3.2 Network

By default, G3 Phones use DHCP to obtain their network settings automatically. If the connected router does not support DHCP, you can manually configure a static IP address. To access these settings on the phone, navigate to: Settings \rightarrow Advanced \rightarrow Network \rightarrow Ethernet Configuration

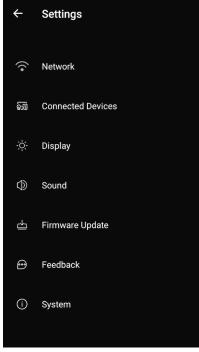


Figure 10: Device settings



3.3 Firmware Upgrade

This section ensures that the phone is running the required firmware version. For this guide, the tested version is 3.19.0-rc03.

To check for and apply updates using the phone's interface:

1. Navigate to: Settings \rightarrow System \rightarrow Firmware Update

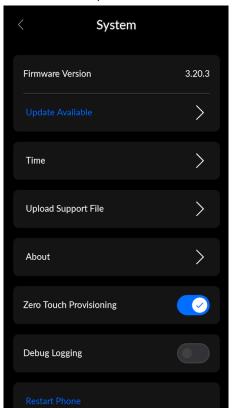


Figure 11: Device settings

- 2. If a new version is available, tap Update Available
- 3. Confirm the update by tapping Update

The phone will download the firmware, apply the update, and automatically restart once the process is complete.



3.4 Provisioning

This section explains how the device can be registered in Zoom portal using SIP Account details that are populated in Zoom portal (explained earlier in <u>2.2 Add SIP Devices</u>).

G3 Phones can be provisioned in the following ways:

- 1. Remotely through UniFi Talk Relay
- 2. Locally through the Phone Interface

3.4.1 Provisioning Through UniFi Talk Relay

UniFi Talk Relay allows seamless remote management of UniFi Talk G3 Phones adopted to third-party PBX systems. To learn more about UniFi Talk Relay, see the following article on the Ubiquiti Help Center:

<u>Getting Started with UniFi Talk Relay</u>

Once UniFi Talk Relay is running and your G3 Phones appear as available for configuration, follow these steps:

• In UniFi Talk Relay, navigate to: Settings → PBX → Create New

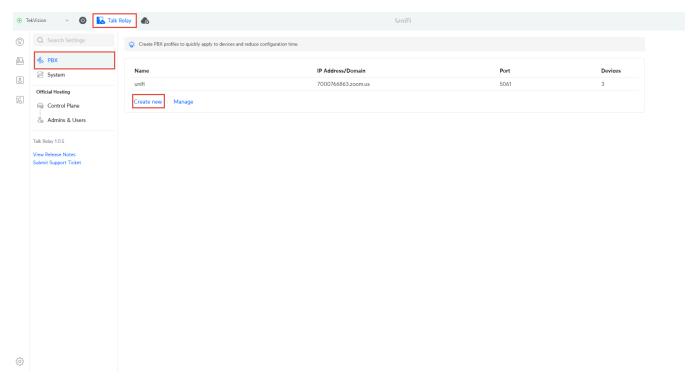


Figure 12: PBX Server Details



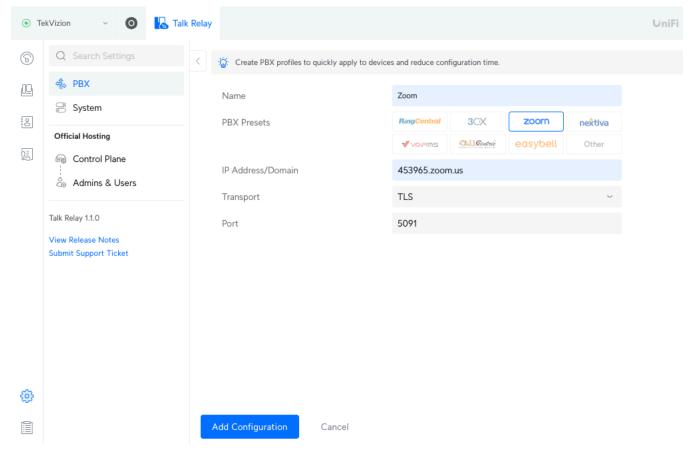


Figure 13: PBX Server Details

- Select Zoom from the list of PBX templates.
- Enter the SIP Domain from your Zoom account.
- Ensure the SIP Transport Protocol is set to TLS.

Navigate to the Devices section and select the phone you want to configure. In the property panel, open the Configuration tab and ensure the following parameters are set:

In the Configuration tab for the selected device, ensure the following parameters are set:

- PBX: Select the Zoom PBX configuration created earlier.
- Username: Enter the User Name provided by Zoom.
- Register Name: Enter the Authorization ID provided by Zoom.
- Password: Enter the Password provided by Zoom.
- Outbound Proxy: Ensure this is checked, and the value matches the Outbound Proxy provided by Zoom.
- SIP Outbound Proxy Port: Set this to 5091.
- Mandatory Media Encryption: Ensure this option is enabled.
- Media Encryption Protocol: Select SRTP.

After completing the above fields, click Save & Sync to apply the configuration to the phone.



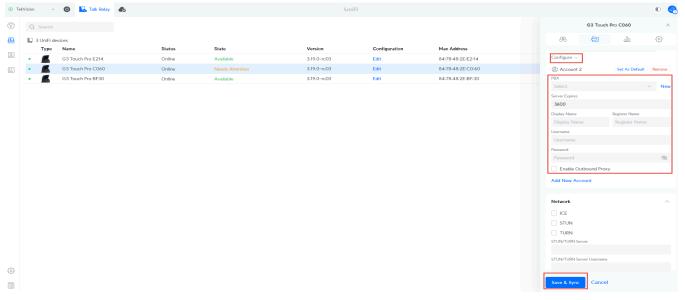


Figure 16: Phone configuration

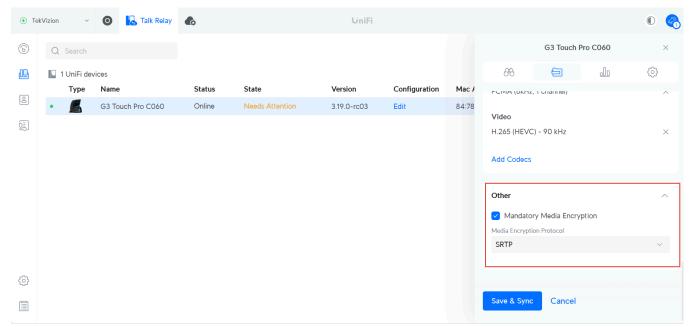


Figure 17: Phone configuration

3.4.2 Provisioning Through the Phone Interface

After a G3 Phone boots, follow these steps to manually provision the device through its local interface:

- 1. On the Choose Your Setup Type screen, select Third-Party PBX.
- 2. On the next screen, tap Manual Configuration.





Figure 18: Provisioning from the Phone Interface

- 3. Enter the Zoom SIP account information into the available fields:
 - a. Username: Enter the User Name provided by Zoom.
 - b. Password: Enter the Password provided by Zoom.
 - c. Domain: Enter the SIP Domain provided by Zoom.
 - d. Port: enter the 5091 port.
 - e. Display name: enter the name that you would like to appear on the receiving phone's screen when making an outgoing call
 - f. Register Name: Enter the Authorization ID provided by Zoom.
 - g. Proxy: Enter the Outbound Proxy provided by Zoom.
 - h. Proxy Port: Set this to 5091.
 - i. Transport: Set this to TLS



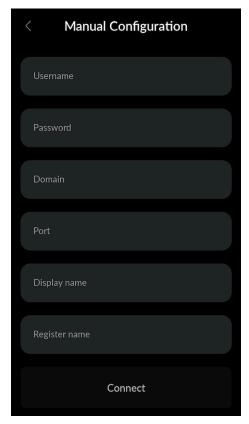


Figure 18: Provisioning from the Phone Interface

4. Troubleshooting

UniFi Talk Relay guide

https://help.ui.com/hc/en-us/articles/29219614566679-Getting-Started-with-UniFi-Talk-Relay

Support:

https://help.ui.com/hc/en-us

5. FAQ

Online FAQ:

https://help.ui.com/hc/en-us/articles/29247192941335-UniFi-Talk-Relay-FAQs

6. Resources

General Information:

https://ui.com/in/en/integrations/managed-voip

